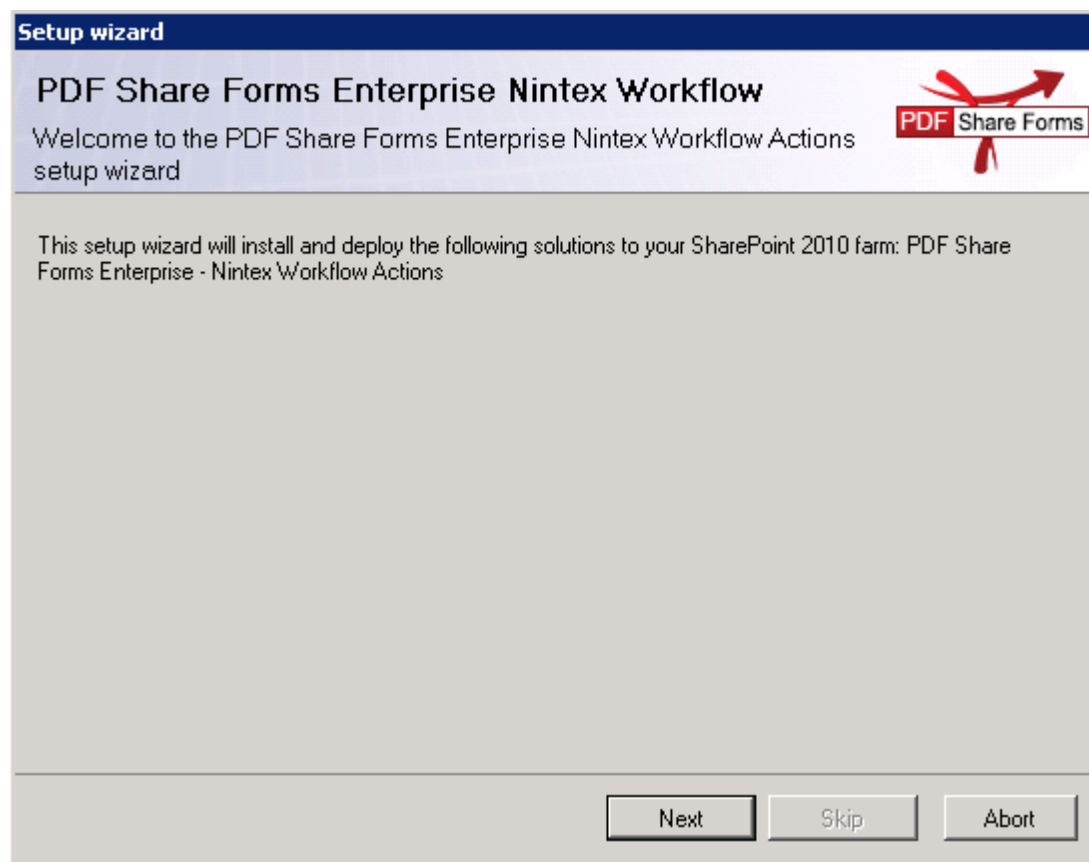


Integrating Nintex Workflows with PDF Share Forms Enterprise

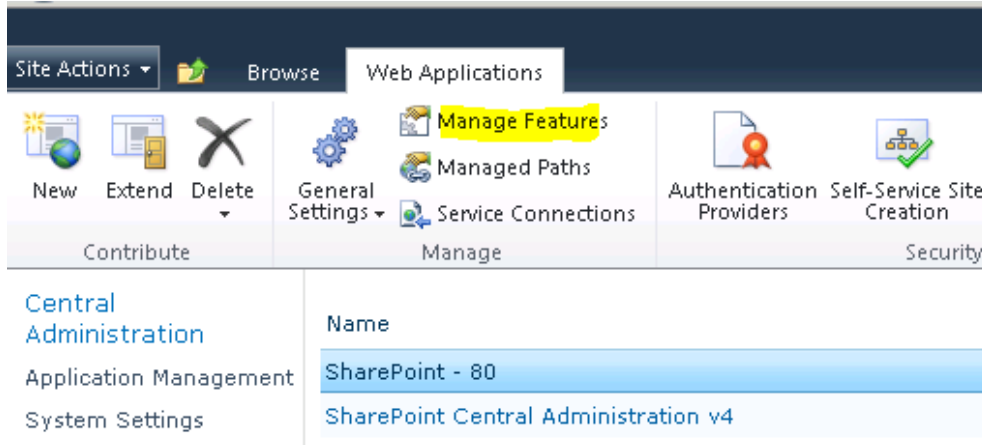
Installing Actions for Nintex

Step 1. Run Setup.exe from 05-Nintex.Actions folder

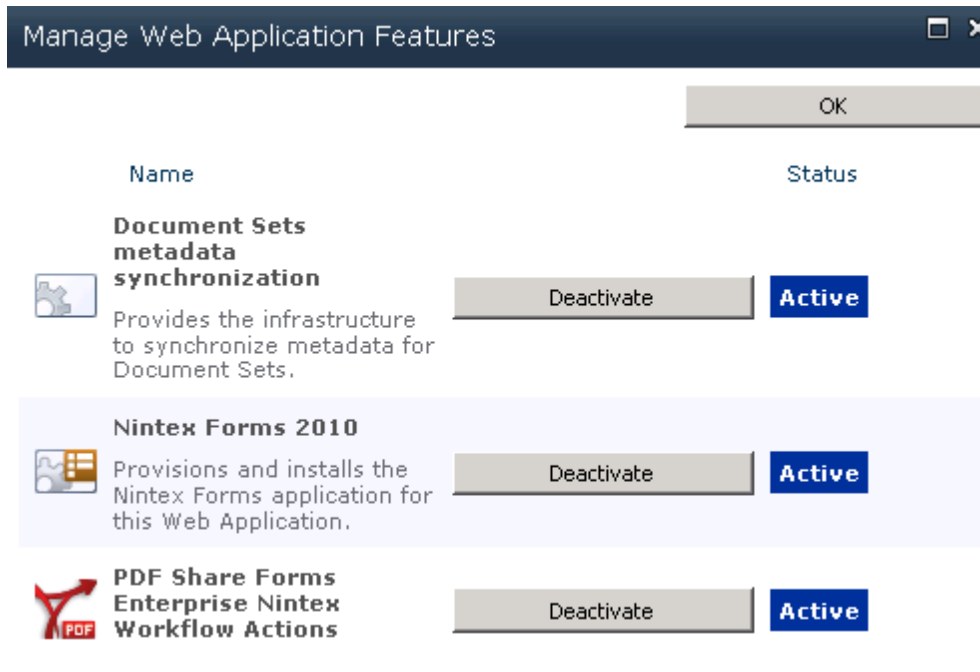


Step 2. Go through all Setup Wizard steps and select corresponding sites to activate the feature.

Optional Step 3. Enable *PDF Share Forms Enterprise Nintex Workflow Actions* application feature.
Go to Central Administration > Application Management > Manage Web Applications
Select your web application and click Manage Features:

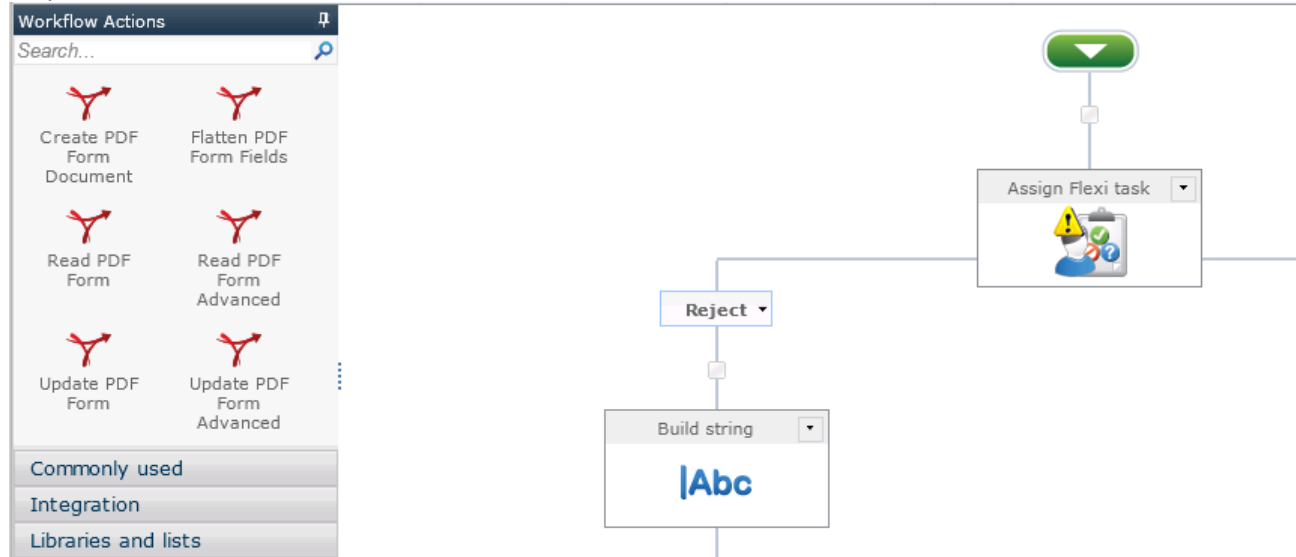


Then, activate PDF Share Forms Enterprise Nintex Workflow Actions



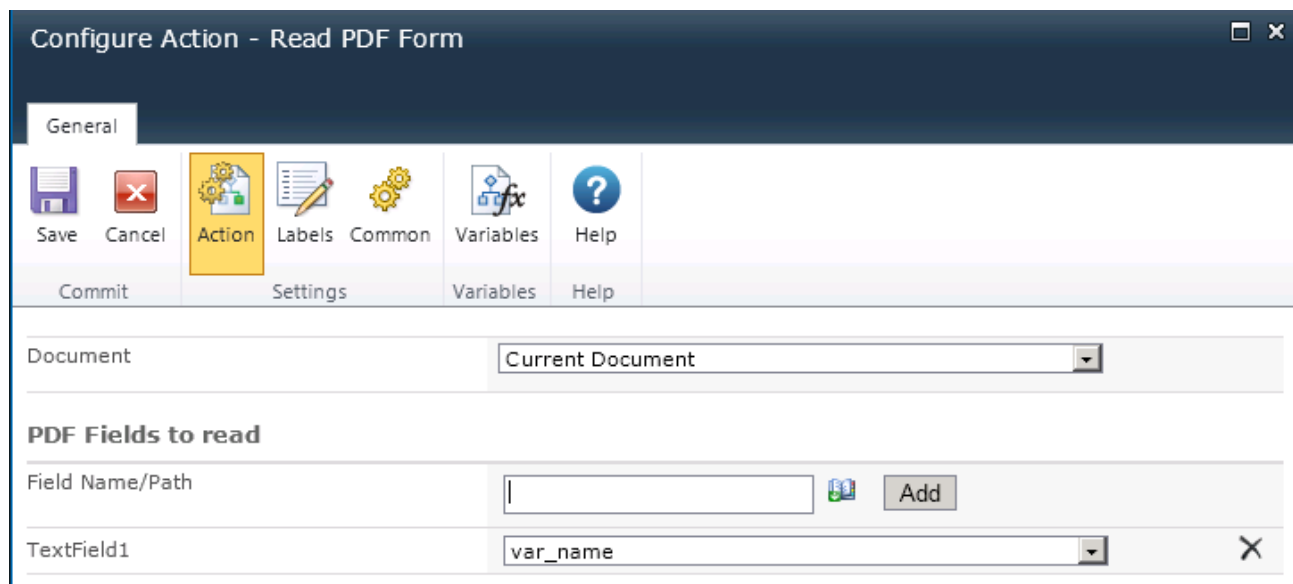
Creating workflow with PDF Share Forms Workflow Actions

Step 1. Create a new workflow:



Step 2. Select an action from PDF Share Forms Actions section, and add it to the workflow.

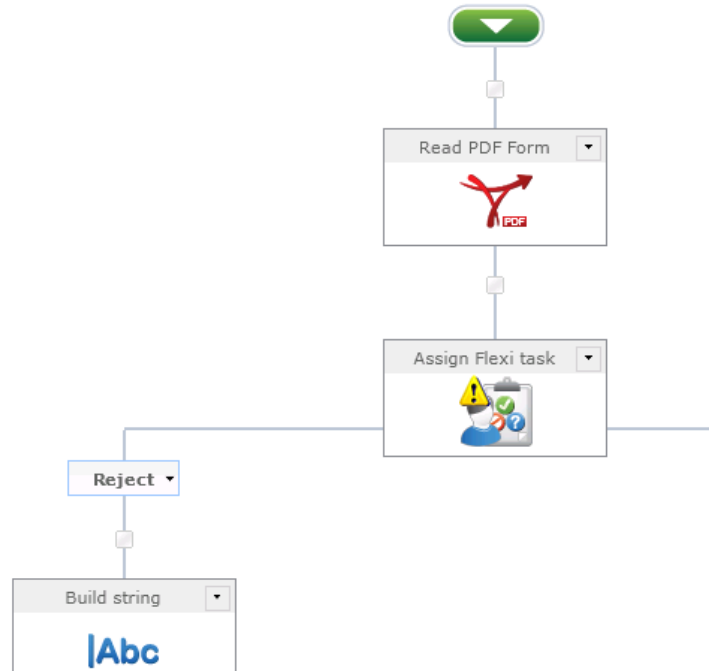
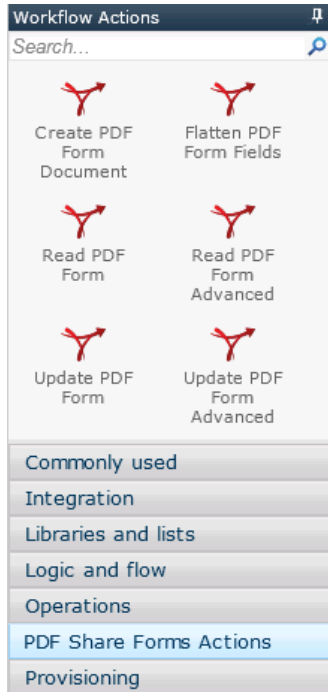
Step 3: Each action requires some configuration, here is an example:



This action will read value from "TextField1" field into "var_name" variable.

Tip: if the data field is located inside a data field group, use "/": "group/TextField1"

Result:

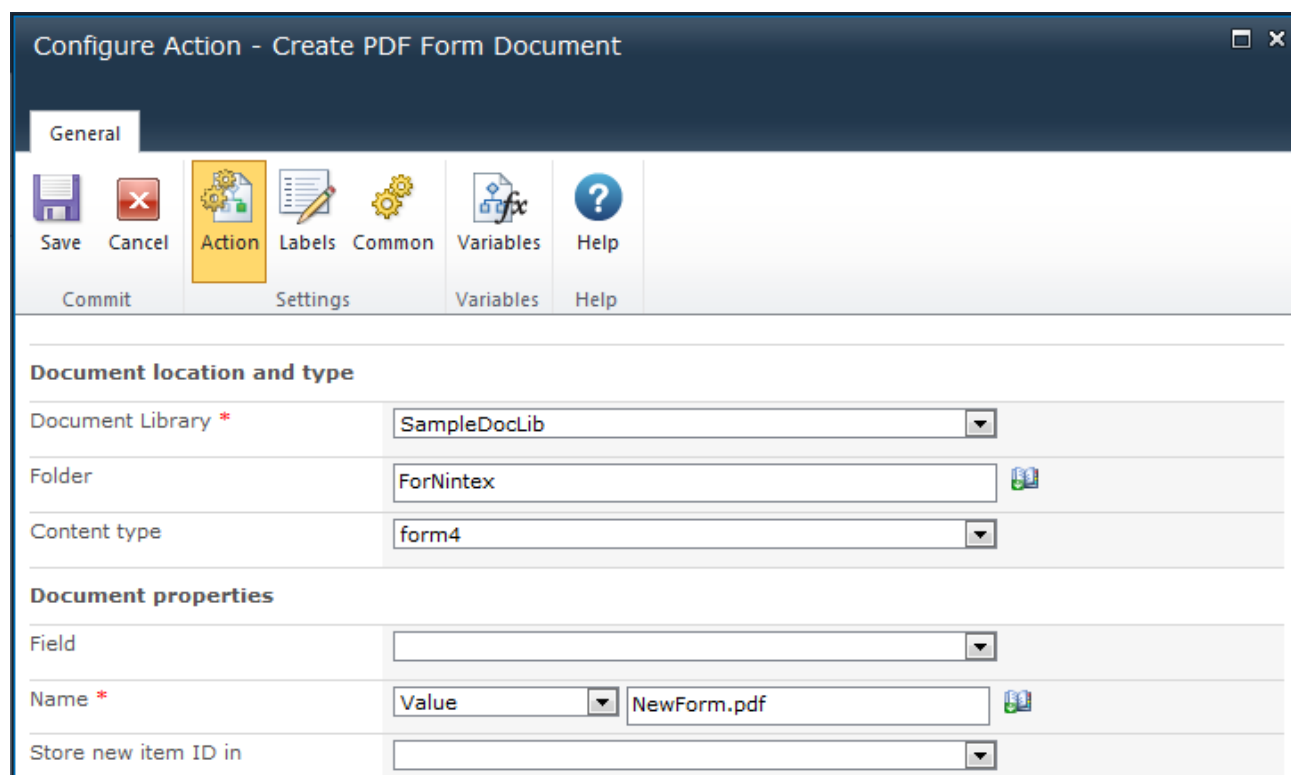


PDF Share Forms Workflow Actions

Create PDF Form Document	creates new PDF document in specific library based on content type.
Flatten PDF Form Fields	removes fields in document and replaces them with static text from fields.
Read PDF Form	reads values from PDF document data field.
Read PDF Form Advanced	reads whole PDF document and returns it as XML string.
Update PDF Form	updates specific fields with specific values.
Update PDF Form Advanced	updates whole PDF document with XML string.

Examples

Creating a new form using Create PDF Form Document



Configure Action - Create PDF Form Document

General

Save Cancel Action Labels Common Variables Help

Commit Settings Variables Help

Document location and type

Document Library * SampleDocLib

Folder ForNintex

Content type form4

Document properties

Field

Name * Value NewForm.pdf

Store new item ID in

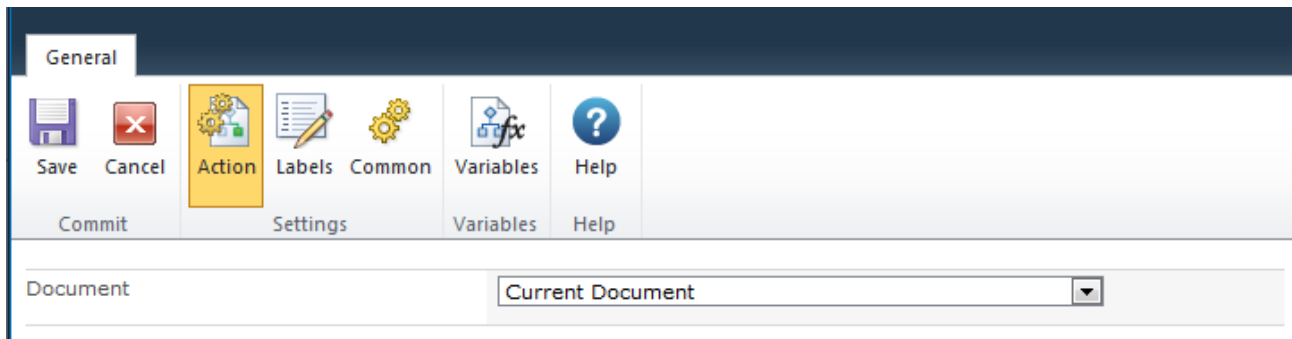
New pdf form named "NewForm.pdf" will be created in "SampleDocLib" library in "ForNintex" folder. "form4" content type was used for this form.

**Created pdf document doesn't become a current document.*

Addressing to form

There is two ways how it is possible to address to form:

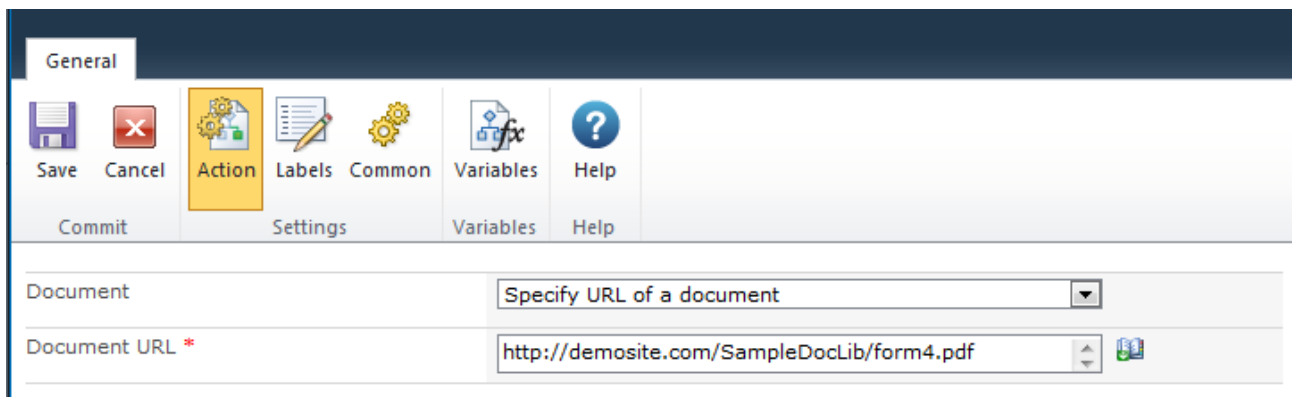
-Choosing Current Document



The screenshot shows the 'General' tab of the PDF Share Forms interface. The 'Document' dropdown menu is set to 'Current Document'. The interface includes a toolbar with icons for Save, Cancel, Action, Labels, Common, Variables, and Help. Below the toolbar, there are labels for Commit, Settings, Variables, and Help.

In this example current document is a target document.

-Choosing specify URL of a document

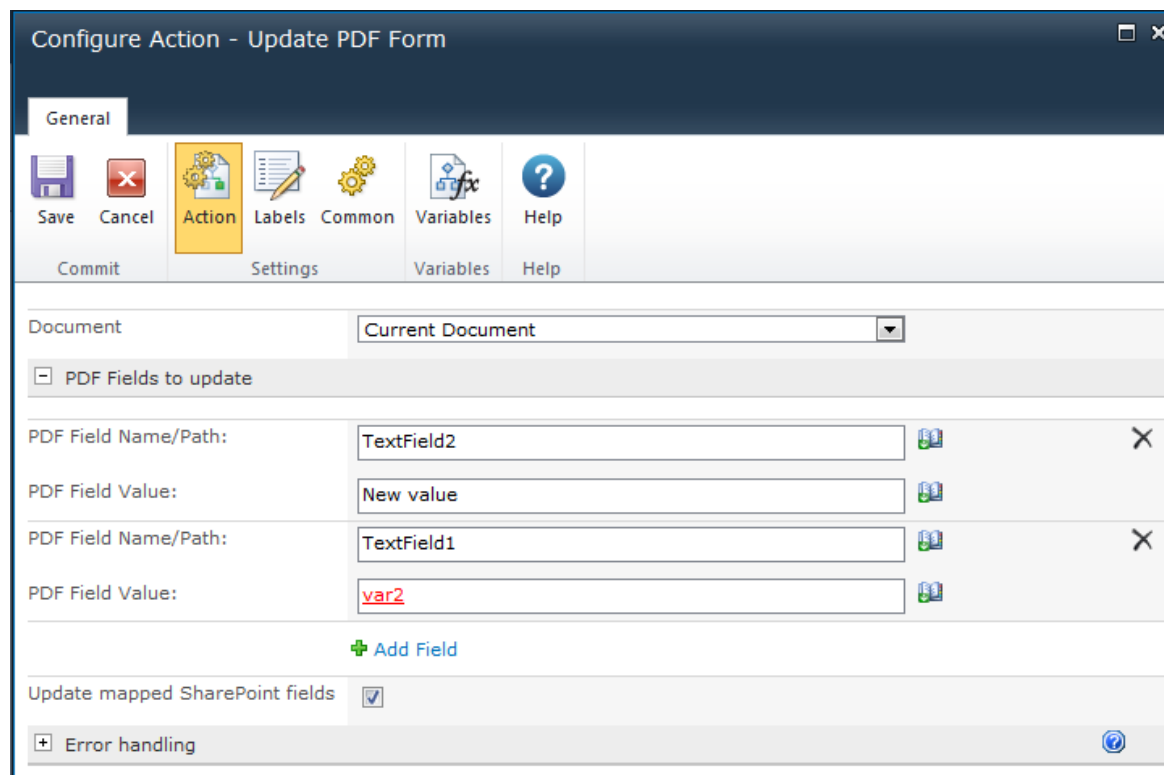


The screenshot shows the 'General' tab of the PDF Share Forms interface. The 'Document' dropdown menu is set to 'Specify URL of a document'. The 'Document URL' field contains the text 'http://demosite.com/SampleDocLib/form4.pdf'. The interface includes a toolbar with icons for Save, Cancel, Action, Labels, Common, Variables, and Help. Below the toolbar, there are labels for Commit, Settings, Variables, and Help.

In this example "form4" is a target document, which is located in "SampleDocLib" library.

Addressing to form's fields

Text Fields



Configure Action - Update PDF Form

General

Save Cancel Action Labels Common Variables Help

Commit Settings Variables Help

Document: Current Document

PDF Fields to update

PDF Field Name/Path: TextField2 PDF Field Value: New value

PDF Field Name/Path: TextField1 PDF Field Value: var2

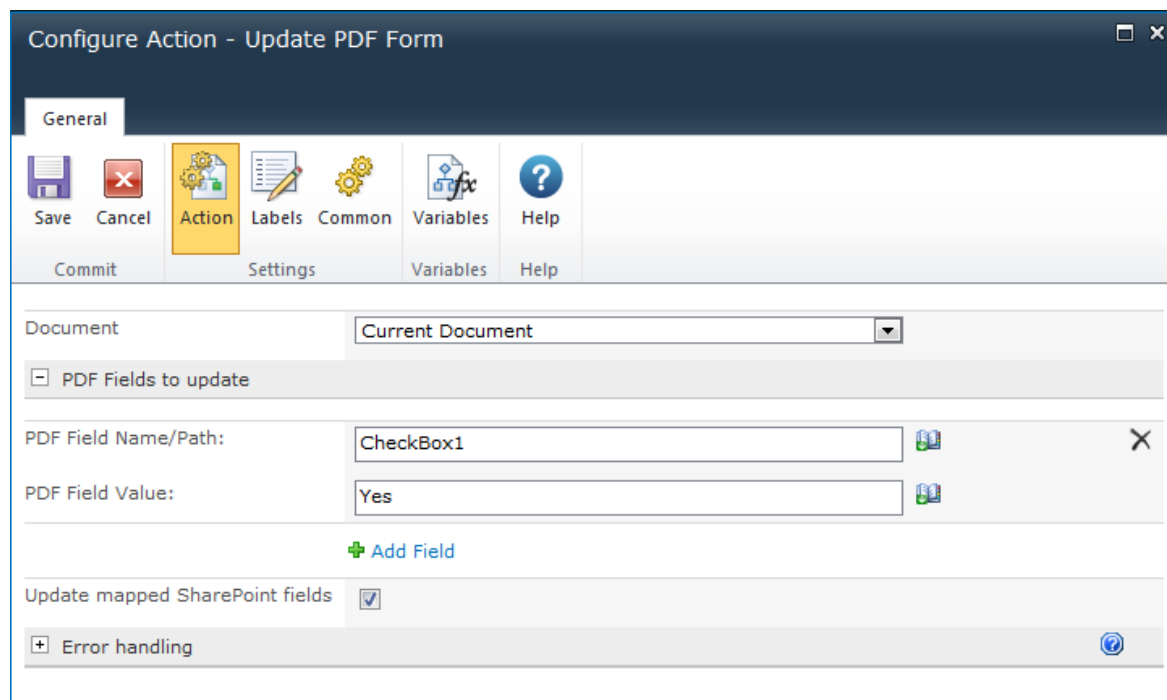
+ Add Field

Update mapped SharePoint fields

+ Error handling

Value "New value" will be placed into TextField2, value of variable "var2" will be placed into TextField1 of a current document.

Check boxes



Configure Action - Update PDF Form

General

Save Cancel Action Labels Common Variables Help

Commit Settings Variables Help

Document: Current Document

PDF Fields to update

PDF Field Name/Path: CheckBox1

PDF Field Value: Yes

+ Add Field

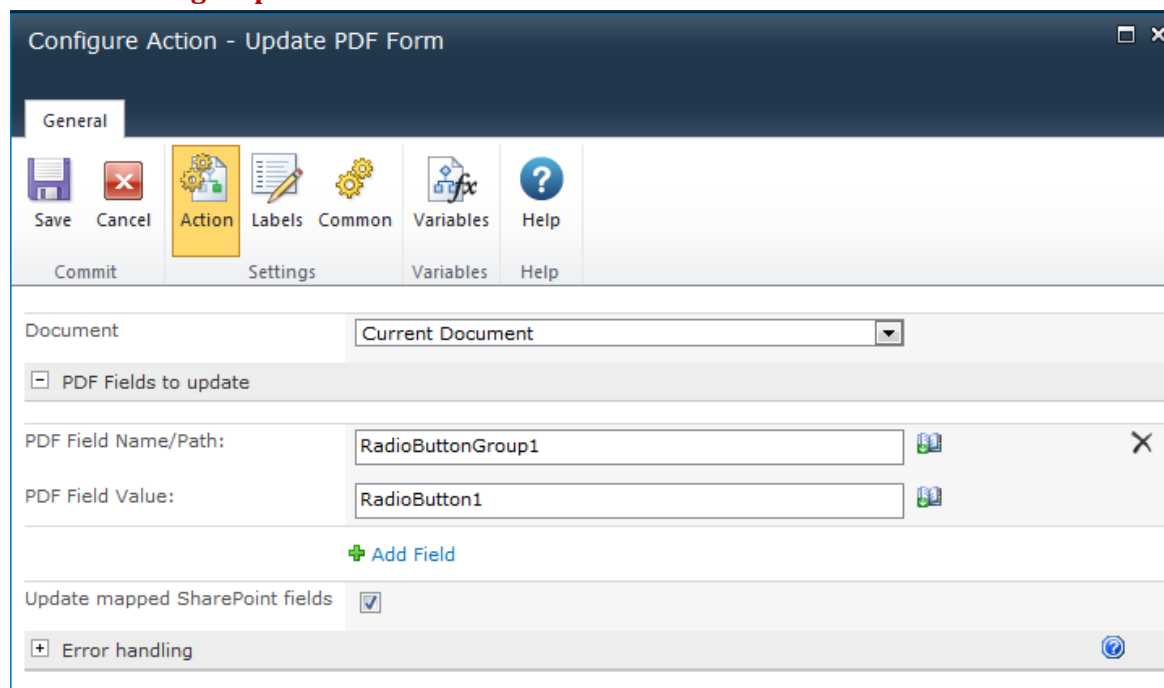
Update mapped SharePoint fields

+ Error handling

CheckBox1 value is set to "Yes". That means that check box is checked".

**Only values "Yes" and "No" or "Yes/No" type variables can be used.*

Radio button groups



Configure Action - Update PDF Form

General

Save Cancel Action Labels Common Variables Help

Commit Settings Variables Help

Document: Current Document

PDF Fields to update

PDF Field Name/Path: RadioButtonGroup1

PDF Field Value: RadioButton1

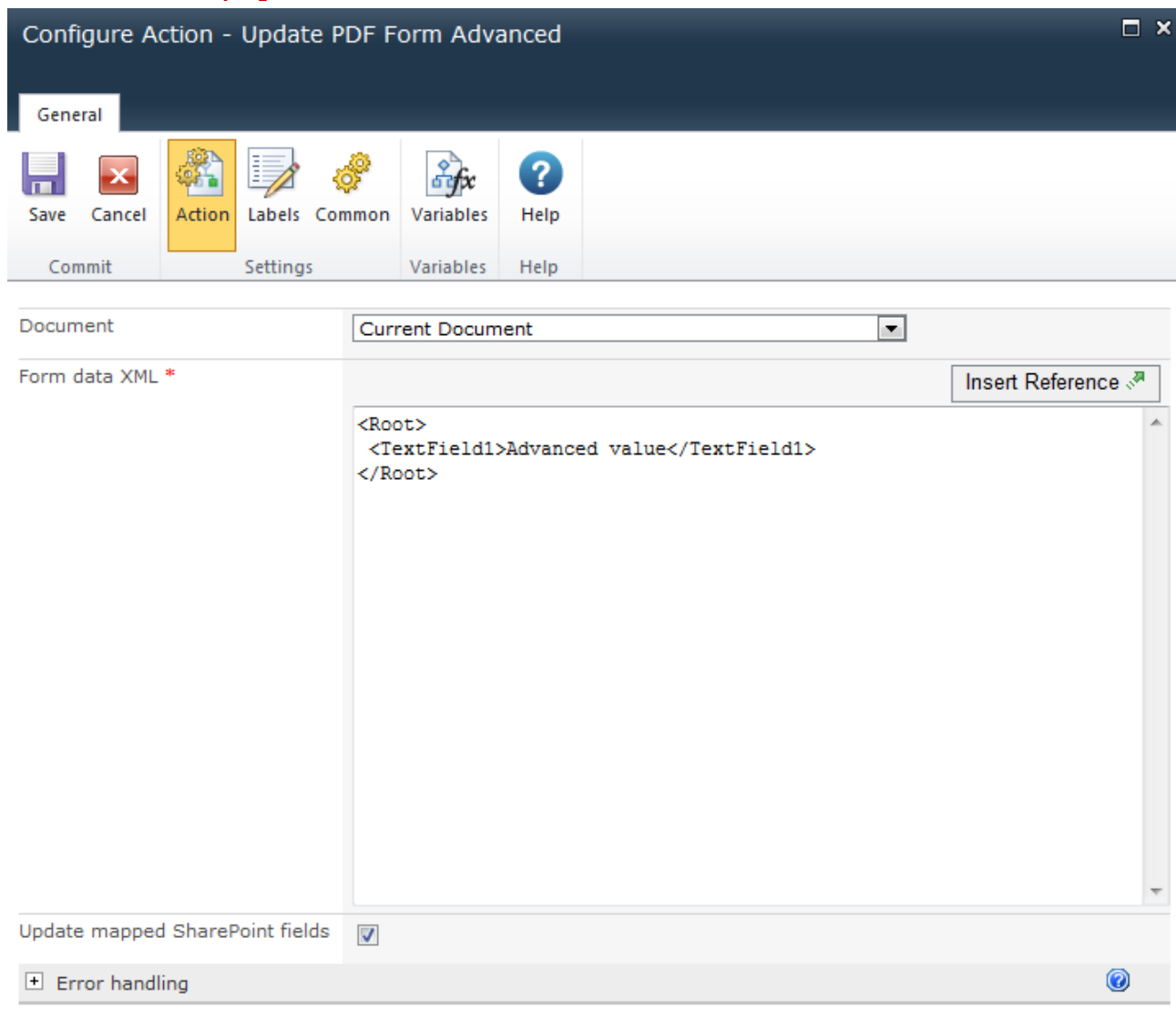
+ Add Field

Update mapped SharePoint fields

+ Error handling

To address radio buttons, need to set Radio button group's name as field name, but radio button's name – is a name of checked radio button from that group. In this example in RadioButtonGroup1 will be checked RadioButton1.

Advanced read/update



Configure Action - Update PDF Form Advanced

General

Save Cancel Action Labels Common Variables Help

Commit Settings Variables Help

Document: Current Document

Form data XML * Insert Reference

```
<Root>
<TextField1>Advanced value</TextField1>
</Root>
```

Update mapped SharePoint fields

+ Error handling

Value "Advanced value" will be placed into TextField1 of a current document.

Other information

A short demonstration video:

<http://www.pdfshareforms.com/collaborate-with-pdf-forms-within-nintex-workflow/>