



PDF SHARE FORMS

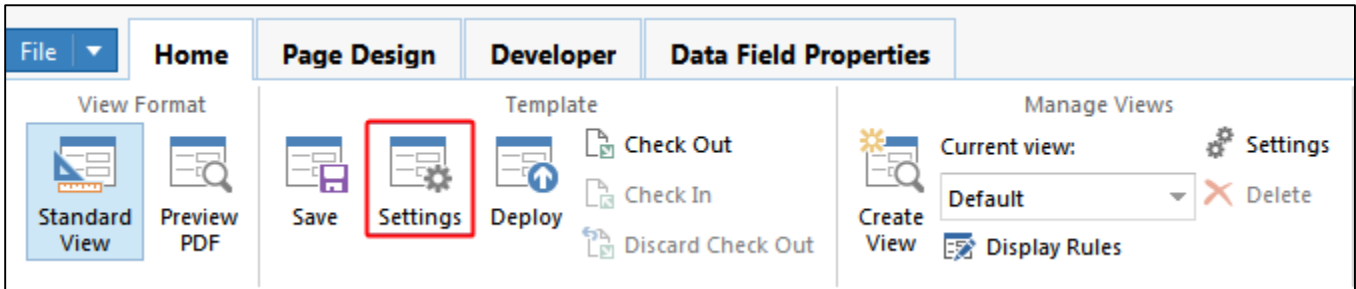
Online, Offline, OnDemand

PDF forms and SharePoint are better together

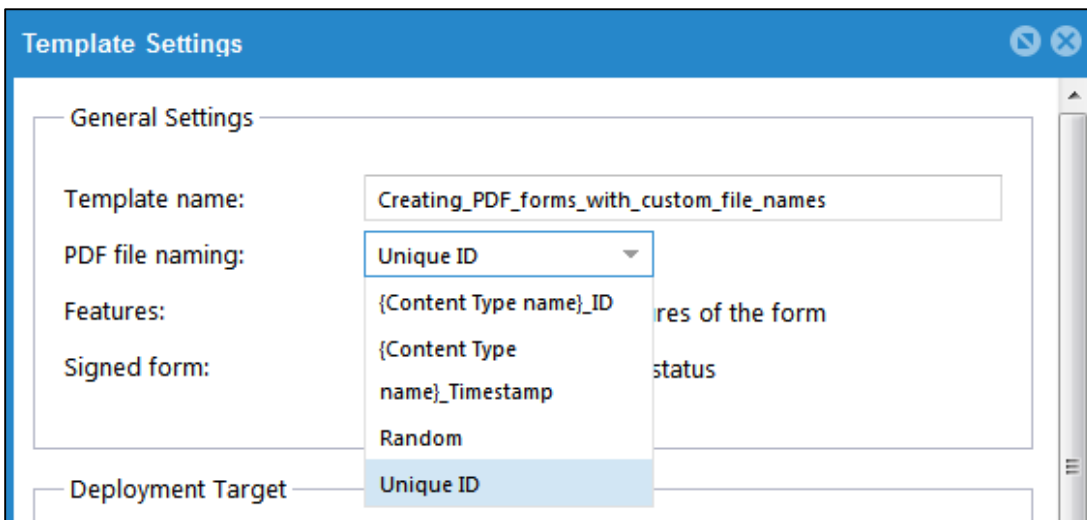
Creating PDF forms with custom file names

Using preset file name options from template settings

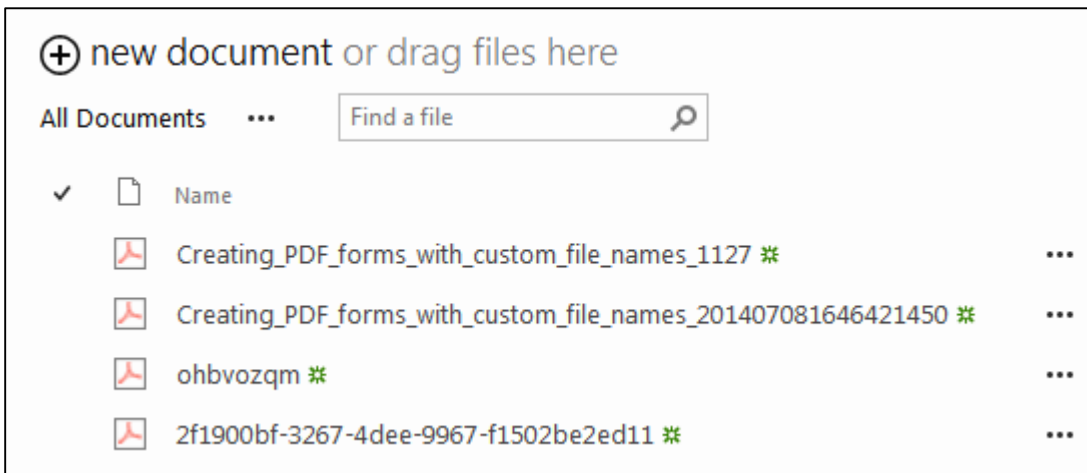
Step 1. PDF Share Forms allows to choose among preset file naming conventions.
Open template in **PDF Form Tools** → **Home** → **Settings**:



Step 2. Choose PDF file naming:



Four different preset file naming:

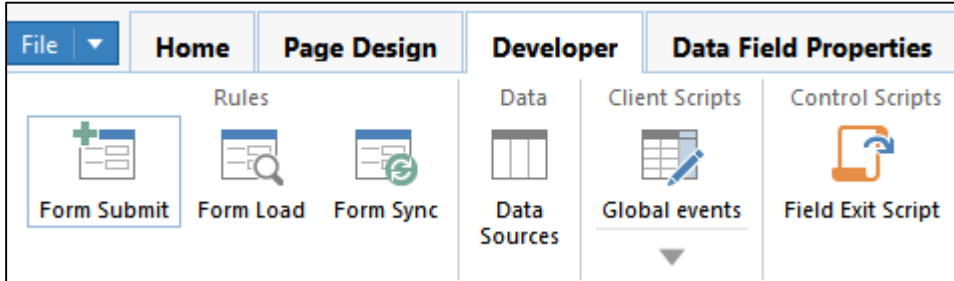


Setting custom file names via form scripts

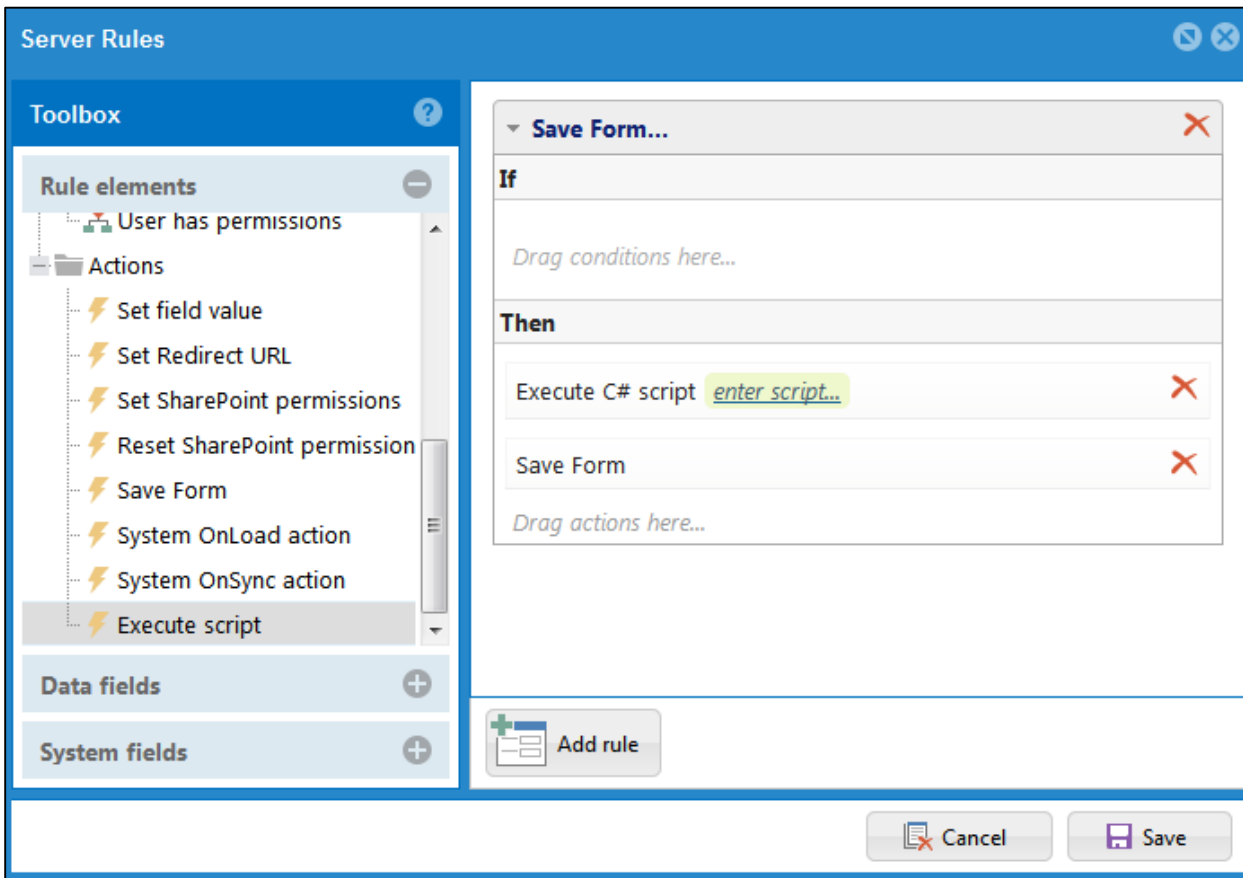
It is also possible to customize file name entirely. This can be done by form scripting.

Step 1. In Developer tab, open **Form Submit** rules:

Go to **PDF Form Tools** → **Developer** → **Form Submit**



Step 2. Add a C# script action. To do it drag and drop "Execute script" to the actions area and put it before Save Form action





Step 3. Add a statement in Form Submit script

```
if(form.IsNew()){  
  form.FileName = AnyStringValue + ".pdf";  
}
```

There is more example what can be added to Form Submit script:

Use field value as file name	<code>form.FileName = data.resolveNode("YourFieldName").value + ".pdf";</code>
Use the name of the user submitting the form	<code>form.FileName = "Submitted by " + currentWeb.CurrentUser.Name + ".pdf";</code>
Use the time stamp	<code>form.FileName = DateTime.Now.ToString("yyyyMMddHHmmssfff") + ".pdf";</code>
Use a time stamp based on a DateTimeField value in a form	<code>form.FileName = DateTime.Parse(data.resolveNode("DateTimeField5").value).ToString("yyyyMMddHHmm") + ".pdf";</code>